



A. Michael Wargon

Partner

Boca Raton, FL

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OVERVIEW

Michael Wargon represents successful and high net worth individuals and their families in the areas of wills and trusts, estate and gift tax planning, income tax planning, state tax matters, business structuring and succession planning, special needs planning and creditor protection planning, as well as probate and trust administration. He carefully guides clients through the estate planning process to ensure their objectives can be accomplished in both life and death. Michael is particularly sought out for his ability to explain complex concepts and issues in a practical and readily understandable format. He often presents seminars on tax and estate planning to businesses, community organizations and charities.

Prior to joining Day Pitney, Michael worked at a well-known boutique South Florida estate planning firm. His practice focused on providing tax, trust and business planning solutions to high net worth individuals, families and businesses. Before entering private practice, Michael was a manager at a Big 4 accounting firm, focusing on state and local tax issues. As part of that role, he served as a resource for the Private Client Services group, advising on the state tax impacts of federal and international tax and estate planning strategies. Michael previously worked for an international accounting firm, focusing on tax consulting and controversy matters. He successfully represented clients in federal and state tax and domicile audits. In addition, while attending law school, Michael was employed at a boutique trusts and estates firm in New York City.

Michael is married and lives with his wife and children in Boca Raton, Florida.

SERVICES

TRUSTS AND ESTATES

INTERNATIONAL TRUSTS AND ESTATES

SPECIAL NEEDS PLANNING

FAMILY OFFICE

PRIVATE CLIENT

INSIGHTS

GENERATIONS WINTER 2023 - BUSINESS OWNERS FACE UNIQUE CHALLENGES WITH DOMICILE PLANNING

Author, March 10, 2023, *Day Pitney Generations Newsletter*

DAY PITNEY HOSTS ANNUAL PALM BEACH FAMILY OFFICE FORUM VIRTUALLY

Panelist, October 29, 2020, *Day Pitney Press Release*

GENERATIONS FALL 2020 - DOMICILE PLANNING IN LIGHT OF CURRENT DEVELOPMENTS

Co-author, October 29, 2020, *Day Pitney Generations Newsletter*

COVID-19 MAY IMPACT STATE STATUTORY RESIDENCY PLANNING

Co-author, April 8, 2020, *Day Pitney Advisory*

SECURE ACT - NEED TO KNOW AND OPPORTUNITIES FOR CLIENTS

Presenter, February 12, 2020, Community Foundation of Palm Beach and Martin Counties

NEWS

PEOPLE ON THE MOVE

Featured, February 5, 2024, *The Palm Beach Post*

ON THE MOVE

Featured, February 1, 2024, *Florida Bar News*

DAY PITNEY NAMES ATTORNEY A. MICHAEL WARGON TO PARTNER

Featured, January 3, 2024, *South Florida CityBiz*

DAY PITNEY ELECTS FOUR NEW PARTNERS

Featured, January 2, 2024, *Day Pitney Press Release*

DAY PITNEY ELECTS FOUR NEW PARTNERS

Featured, January 2, 2024, *Attorney At Law Magazine*

EDUCATION AND CREDENTIALS

EDUCATION

New York University School of Law, LL.M. in Taxation, 2013

Fordham University School of Law, J.D., 2010

Touro College, B.A., 2007

ADMISSIONS

State of Florida

State of New Jersey

State of New York

RECOGNITION AND COMMUNITY

RECOGNITION

Selected to the Top Lawyers list in the Wills category by the *Boca Raton Observer* (A&A Publishing Corp) and DataJoe, 2022-2023

No aspect of these advertisements have been approved by the highest court of any state. See [Awards Methodology](#).

COMMUNITY

JARC Florida, Development Committee Member

Jewish Federation of South Palm Beach County, Professional Advisory Committee

Boca Raton Synagogue, Life and Legacy Committee Member